

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 22-10943 (MEW)
	)	
Debtors.	)	(Jointly Administered)
	)	

**COVER SHEETS FOR FOURTH MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	July 5, 2022
Period for which compensation and reimbursement are sought (the " <i>Compensation Period</i> "):	October 1, 2022 through October 31, 2022
Amount of compensation sought:	\$200,000
Amount of payment requested for compensation:	\$159,606.95 <sup>2</sup> (80% of \$200,000)
Amount of expense reimbursement sought:	\$0.00 <sup>3</sup>
This is a(n):	Monthly Application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

<sup>2</sup> This total also reflects a credit of \$393.05 to correct for the remainder of an expense billing error in Moelis' second and third monthly fee application.

<sup>3</sup> Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee application. Reflects a credit of \$2,916.20 to correct for an expense billing error in Moelis' second and third monthly fee application, leaving a remaining related credit of \$393.05 to be credited against Moelis' fees requested herein.

**Prior Applications:**

1. *First Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from July 5, 2022 Through and Including July 31, 2022 filed September 15, 2022 [D.I. 431].*
2. *Second and Third Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from August 1, 2022 Through and Including September 30, 2022 filed November 7, 2022 [D.I. 611]*

**Summary of Monthly Fee Applications**

Date Filed/ Docket No.	Period Encompassed	Requested Fees	Requested Expenses	Approved/Paid Fees	Approved/Paid Expenses
September 15, 2022 Docket No. 431	July 5, 2022 through July 31, 2022	\$200,000	\$22,850.87	\$160,000	\$22,850.87
November 3, 2022 Docket No. 611	August 1, 2022 through September 30, 2022	\$400,000	\$65,456.75	\$320,000	\$65,456.75

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF  
OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

*Voyager Digital Advisors*

Moelis & Company

Summary of Hours Worked Detail

*October 01, 2022 - October 31, 2022*

Hours Summary - October						
Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Total
Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	

By Month

October 2022	25.5 hour(s)	28.5 hour(s)	79.5 hour(s)	53.5 hour(s)	32.0 hour(s)	51.5 hour(s)	270.5 hour(s)
<b>Total</b>	<b>25.5 hour(s)</b>	<b>28.5 hour(s)</b>	<b>79.5 hour(s)</b>	<b>53.5 hour(s)</b>	<b>32.0 hour(s)</b>	<b>51.5 hour(s)</b>	<b>270.5 hour(s)</b>

Hours Summary - October						
Kenneth Fujita	Brendon Barnwell	Christopher Morris	Michael Schwartz	Jonathan Rotbard	Erik Asplund	Total
Vice President	Associate	Associate	Associate	Analyst	Analyst	

By Month

October 2022	17.0 hour(s)	74.5 hour(s)	64.5 hour(s)	37.5 hour(s)	55.0 hour(s)	62.5 hour(s)	311.0 hour(s)
<b>Total</b>	<b>17.0 hour(s)</b>	<b>74.5 hour(s)</b>	<b>64.5 hour(s)</b>	<b>37.5 hour(s)</b>	<b>55.0 hour(s)</b>	<b>62.5 hour(s)</b>	<b>311.0 hour(s)</b>

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF  
OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

October	
Category	Amount
Travel	\$0.00
Overtime Meals	0.00
Phone Bills	0.00
Presentations	0.00
Legal Fees	2,890.00
Taxi	0.00
Auction-Related Expenses	26.20
Client Meals	0.00
Info Services	0.00
Credit <sup>1</sup>	(2,916.20)
<b>Total Expenses</b>	<b>\$0.00</b>

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<sup>1</sup> Reflects a credit of \$2,916.20 to correct for an expense billing error in Moelis' second and third monthly fee application, leaving a remaining related credit of \$393.05 to be credited against Moelis' fees requested herein.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 22-10943 (MEW)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**FOURTH MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [D.I. 236] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this fourth monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from October 1, 2022 through and including October 31, 2022 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Moelis seeks (a) payment for compensation for services rendered in the amount of \$159,606.95,<sup>2</sup> which is 80 percent of the \$200,000 in fees for which it seeks interim allowance for the Compensation Period, and (b) reimbursement of actual and necessary expenses in the amount of \$0.00 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

**Background**

1. On July 5, 2022 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 19, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [D.I. 102]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [D.I. 15].

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<sup>2</sup> This total also reflects a credit of \$393.05 to correct for the remainder of an expense billing error in Moelis’ second and third monthly fee application.

3. On August 16, 2022, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 299] (the “**Retention Order**”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis’ requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for October 2022, net of crediting provided for in the Engagement Letter. As stated in the Engagement Letter, the Monthly Fee is \$200,000

5. During the Compensation Period, Moelis’ investment banking professionals rendered approximately 581.5 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors’ application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a “project category” basis.

6. Moelis’ work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

(a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors’ other professionals, and creditors and the creditors’ advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors’ capital structure, the state of business operations and transition strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors’ management and board of directors and presented materials regarding the Debtors’ business plan,

financials, the sale process and strategic matters. Moelis also provided updates to the Committee.

- (b) **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors in assets excluded from the FTX plan. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.
- (c) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- (d) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate FTX plan of reorganization its corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for FTX during this process. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analyses.
- (e) **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the assets excluded from the FTX transaction. Moelis analyzed these bids and communicated regularly with the Unsecured Creditors' Committee advisors and Debtors' other professionals.
- (f) **Hearings.** During the Compensation Period, Moelis attended the "Disclosure Statement / Sale" hearing on October 19, 2022. Moelis also assisted the Debtors and the Debtors' other advisors in preparing for these hearings and reviewing and revising various court filings.
- (g) **Frequently Asked Questions ("FAQ") Filing.** Moelis drafted and reviewed an extensive FAQ exhibit to the disclosure statement that helped clarify specific components of the FTX proposal. Moelis provided illustrative recovery analyses and sensitivities based on crypto market performance.
- (h) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES  
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period total \$0.00.<sup>3</sup> A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by

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<sup>3</sup> Reflects a credit of \$2,916.20 to correct for an expense billing error in Moelis' second and third monthly fee application, leaving a remaining related credit of \$393.05 to be credited against Moelis' fees requested herein.

Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

**WHEREFORE**, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its expenses of \$0.00 incurred during the Compensation Period. Moelis also respectfully requests payment by the Debtors of \$159,606.95,<sup>4</sup> representing the sum of 80% of its fees requested herein, plus 100% of the expense reimbursement requested herein.

Dated: November 28, 2022  
New York, New York

**MOELIS & COMPANY LLC**

By: /s/ Jared Dermont  
Name: Jared Dermont  
Title: Managing Director  
Moelis & Company LLC  
*Investment Banker to the Debtors  
and Debtors-in-Possession*

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<sup>4</sup> This total also reflects a credit of \$393.05 to correct for the remainder of an expense billing error in Moelis' second and third monthly fee application.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 22-10943 (MEW)
	)	
Debtors.	)	(Jointly Administered)
	)	

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES  
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS  
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing fourth monthly fee application (the “**Application**”).<sup>2</sup> I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

<sup>2</sup> Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: November 28, 2022  
New York, New York

/s/ Jared Dermont  
Jared Dermont  
Managing Director  
Moelis & Company LLC

**EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD**

Date	October					
	Jared Dermont Managing Director	Michael DiYanni Managing Director	Brian Tichenor Managing Director	Barak Klein Managing Director	Michael Mestayer Executive Director	Cullen Murphy Executive Director
10/01/22	0.5 hour(s)	0.5 hour(s)	2.5 hour(s)	1.5 hours(s)	0.5 hour(s)	1.5 hours(s)
10/02/22	0.5 hour(s)	0.5 hour(s)	2.0 hour(s)	2.0 hour(s)	0.5 hour(s)	1.5 hour(s)
10/03/22	2.0 hour(s)	2.5 hour(s)	5.0 hour(s)	3.0 hour(s)	1.0 hour(s)	1.0 hour(s)
10/04/22	1.0 hour(s)	1.0 hour(s)	4.5 hour(s)	1.0 hour(s)	1.5 hour(s)	1.0 hour(s)
10/05/22	2.0 hour(s)	2.0 hour(s)	3.5 hour(s)	3.5 hour(s)	2.5 hour(s)	4.0 hour(s)
10/06/22	0.5 hour(s)	1.0 hour(s)	3.0 hour(s)	2.5 hour(s)	2.0 hour(s)	2.5 hour(s)
10/07/22	0.5 hour(s)	0.5 hour(s)	2.0 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
10/08/22	-	-	1.0 hour(s)	-	-	-
10/09/22	-	-	0.5 hour(s)	-	-	-
10/10/22	-	-	6.0 hour(s)	-	2.0 hour(s)	-
10/11/22	1.5 hour(s)	2.0 hour(s)	7.0 hour(s)	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)
10/12/22	1.5 hour(s)	1.5 hour(s)	7.0 hour(s)	4.5 hour(s)	2.0 hour(s)	6.0 hour(s)
10/13/22	0.5 hour(s)	1.0 hour(s)	5.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)
10/14/22	2.5 hour(s)	2.5 hour(s)	4.5 hour(s)	4.0 hour(s)	1.5 hour(s)	4.0 hour(s)
10/15/22	-	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
10/16/22	1.0 hour(s)	1.5 hour(s)	3.5 hour(s)	3.5 hour(s)	2.0 hour(s)	4.5 hour(s)
10/17/22	2.0 hour(s)	2.0 hour(s)	5.0 hour(s)	6.5 hour(s)	1.0 hour(s)	6.5 hour(s)
10/18/22	0.5 hour(s)	0.5 hour(s)	3.0 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
10/19/22	2.5 hour(s)	2.5 hour(s)	3.5 hour(s)	5.0 hour(s)	2.5 hour(s)	3.5 hour(s)
10/20/22	-	-	-	-	-	-
10/21/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	2.5 hour(s)	1.0 hour(s)	3.0 hour(s)
10/22/22	-	-	-	-	-	-
10/23/22	-	-	-	-	-	-
10/24/22	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
10/25/22	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
10/26/22	-	-	4.0 hour(s)	-	1.0 hour(s)	-
10/27/22	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	3.0 hour(s)	1.0 hour(s)	3.0 hour(s)
10/28/22	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)
10/29/22	-	-	-	-	-	-
10/30/22	-	-	-	-	-	-
10/31/22	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	4.0 hour(s)	1.5 hour(s)	2.0 hour(s)
<b>Total</b>	<b>25.5 hour(s)</b>	<b>28.5 hour(s)</b>	<b>79.5 hour(s)</b>	<b>53.5 hour(s)</b>	<b>32.0 hour(s)</b>	<b>51.5 hour(s)</b>

  

Date	October					
	Kenneth Fujita Vice President	Brendon Barnwell Associate	Christopher Morris Associate	Michael Schwartz Associate	Jonathan Rotbard Analyst	Erik Asplund Analyst
10/01/22	0.5 hour(s)	3.0 hour(s)	2.5 hour(s)	0.5 hour(s)	3.0 hour(s)	2.0 hour(s)
10/02/22	0.5 hour(s)	2.0 hour(s)	1.5 hour(s)	0.5 hour(s)	6.0 hour(s)	1.5 hour(s)
10/03/22	1.0 hour(s)	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)	5.0 hour(s)	3.5 hour(s)
10/04/22	1.0 hour(s)	-	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)
10/05/22	2.0 hour(s)	6.5 hour(s)	2.5 hour(s)	2.0 hour(s)	2.5 hour(s)	2.5 hour(s)
10/06/22	-	3.5 hour(s)	6.5 hour(s)	1.0 hour(s)	1.5 hour(s)	5.5 hour(s)
10/07/22	-	-	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
10/08/22	-	-	4.0 hour(s)	2.0 hour(s)	-	4.0 hour(s)
10/09/22	-	-	2.0 hour(s)	2.0 hour(s)	1.0 hour(s)	2.0 hour(s)
10/10/22	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)
10/11/22	0.5 hour(s)	3.5 hour(s)	2.0 hour(s)	1.5 hour(s)	2.0 hour(s)	2.0 hour(s)
10/12/22	2.0 hour(s)	8.0 hour(s)	7.5 hour(s)	4.5 hour(s)	4.0 hour(s)	6.0 hour(s)
10/13/22	0.5 hour(s)	3.0 hour(s)	4.0 hour(s)	1.0 hour(s)	5.0 hour(s)	4.0 hour(s)
10/14/22	-	6.5 hour(s)	3.0 hour(s)	-	3.0 hour(s)	3.0 hour(s)
10/15/22	0.5 hour(s)	4.5 hour(s)	0.5 hour(s)	-	0.5 hour(s)	0.5 hour(s)
10/16/22	0.5 hour(s)	3.5 hour(s)	1.5 hour(s)	-	1.5 hour(s)	1.5 hour(s)
10/17/22	0.5 hour(s)	4.5 hour(s)	6.0 hour(s)	3.5 hour(s)	2.5 hour(s)	6.0 hour(s)
10/18/22	0.5 hour(s)	3.0 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
10/19/22	2.5 hour(s)	2.0 hour(s)	2.5 hour(s)	2.5 hour(s)	-	2.5 hour(s)
10/20/22	-	-	-	-	1.5 hour(s)	0.5 hour(s)
10/21/22	1.0 hour(s)	4.0 hour(s)	1.0 hour(s)	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)
10/22/22	-	-	-	-	-	-
10/23/22	-	-	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)
10/24/22	0.5 hour(s)	2.5 hour(s)	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)	1.0 hour(s)
10/25/22	-	3.0 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
10/26/22	-	0.5 hour(s)	1.0 hour(s)	1.0 hour(s)	-	1.0 hour(s)
10/27/22	-	2.5 hour(s)	1.5 hour(s)	1.5 hour(s)	2.0 hour(s)	1.5 hour(s)
10/28/22	-	1.0 hour(s)	2.0 hour(s)	2.0 hour(s)	4.5 hour(s)	2.0 hour(s)
10/29/22	-	-	-	-	-	-
10/30/22	-	-	0.5 hour(s)	-	0.5 hour(s)	0.5 hour(s)
10/31/22	1.0 hour(s)	2.5 hour(s)	2.5 hour(s)	1.5 hour(s)	1.5 hour(s)	2.5 hour(s)
<b>Total</b>	<b>17.0 hour(s)</b>	<b>74.5 hour(s)</b>	<b>64.5 hour(s)</b>	<b>37.5 hour(s)</b>	<b>55.0 hour(s)</b>	<b>62.5 hour(s)</b>

Professional	Date	Hours	Description	Person
Erik Asplund	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/1/2022	1.5 hour(s)	Built crypto analysis materials	EA
Brian Tichenor	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/1/2022	2.0 hour(s)	Developed and reviewed crypto analysis materials	BT
Michael Mestayer	10/1/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/1/2022	1.0 hour(s)	Review analysis re: plan	BK
Christopher Morris	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/1/2022	1.5 hour(s)	Built crypto analysis materials	CH
Christopher Morris	10/1/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Brendon Barnwell	10/1/2022	0.5 hour(s)	Call with company advisors re logistics	BB
Brendon Barnwell	10/1/2022	2.5 hour(s)	Modeling and analysis re plan, recoveries, distributions	BB
Jonathan Rotbard	10/1/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/1/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/1/2022	1.5 hour(s)	Built crypto analysis materials	JR
Cullen Murphy	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/1/2022	1.0 hour(s)	Review analysis re: plan	CM
Kenneth Fujita	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	KF
Erik Asplund	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	10/2/2022	1.0 hour(s)	Built crypto analysis materials	EA
Brian Tichenor	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	10/2/2022	1.5 hour(s)	Developed and reviewed crypto analysis materials	BT
Michael Mestayer	10/2/2022	0.5 hour(s)	Reviewed crypto analysis materials	MM
Michael DiYanni	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	MD
Jared Dermont	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	JD
Michael Schwartz	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	MS
Barak Klein	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	10/2/2022	1.5 hour(s)	Review documents re: meeting	BK
Christopher Morris	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	10/2/2022	1.0 hour(s)	Built crypto analysis materials	CH
Brendon Barnwell	10/2/2022	0.5 hour(s)	Call with company advisors re plan, recoveries	BB
Brendon Barnwell	10/2/2022	1.5 hour(s)	Reviewed draft filings	BB
Jonathan Rotbard	10/2/2022	5.0 hour(s)	Work on illustrative crypto recovery	JR
Jonathan Rotbard	10/2/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/2/2022	0.5 hour(s)	Administrative tasks	JR
Cullen Murphy	10/2/2022	1.5 hour(s)	Review documents re: meeting	CM
Kenneth Fujita	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	KF
Erik Asplund	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	EA
Erik Asplund	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/3/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Brian Tichenor	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	BT
Brian Tichenor	10/3/2022	2.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Michael Mestayer	10/3/2022	0.5 hour(s)	Legal discussion with bidder and counsel, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael DiYanni	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	MD
Michael DiYanni	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Jared Dermont	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	JD
Jared Dermont	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	MS
Michael Schwartz	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Barak Klein	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	BK
Barak Klein	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Christopher Morris	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	CH
Christopher Morris	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Brendon Barnwell	10/3/2022	1.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/3/2022	1.0 hour(s)	Calls with company advisors re plan issues / logistics	BB
Brendon Barnwell	10/3/2022	0.5 hour(s)	Calls with BRG re financial analysis	BB
Jonathan Rotbard	10/3/2022	0.5 hour(s)	Discussion of legal issues with potential buyer	JR
Jonathan Rotbard	10/3/2022	1.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/3/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/3/2022	0.5 hour(s)	Discussion with BRG	JR

Jonathan Rotbard	10/3/2022	2.0 hour(s)	Administrative tasks	JR
Cullen Murphy	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Kenneth Fujita	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	EA
Brian Tichenor	10/4/2022	2.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/4/2022	1.5 hour(s)	Disclosure statement drafting/review	BT
Michael Mestayer	10/4/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	10/4/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/4/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael DiYanni	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	BK
Christopher Morris	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	CH
Jonathan Rotbard	10/4/2022	1.0 hour(s)	Advisor discussion	JR
Cullen Murphy	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	CM
Kenneth Fujita	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	KF
Erik Asplund	10/5/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	EA
Erik Asplund	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	EA
Erik Asplund	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	EA
Brian Tichenor	10/5/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	BT
Brian Tichenor	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	BT
Brian Tichenor	10/5/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	BT
Michael Mestayer	10/5/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	MM
Michael Mestayer	10/5/2022	0.5 hour(s)	Weekly call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/5/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/5/2022	0.5 hour(s)	Coinify call	MM
Michael DiYanni	10/5/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	MD
Michael DiYanni	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/5/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	JD
Jared Dermont	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	MS
Michael Schwartz	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	MS
Michael Schwartz	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/5/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	BK
Barak Klein	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	BK
Barak Klein	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/5/2022	1.0 hour(s)	Reviews documents re: plan	BK
Christopher Morris	10/5/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	CH
Christopher Morris	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	CH
Christopher Morris	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	CH
Brendon Barnwell	10/5/2022	1.0 hour(s)	Reviewed plan logistics; communications re same	BB
Brendon Barnwell	10/5/2022	0.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/5/2022	1.0 hour(s)	Calls with company advisors re logistics, procedure	BB
Brendon Barnwell	10/5/2022	0.5 hour(s)	Standing call with company advisors and UCC advisors	BB
Brendon Barnwell	10/5/2022	3.5 hour(s)	Analyzed and reviewed plan documents; communications re same	BB
Jonathan Rotbard	10/5/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	10/5/2022	1.0 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/5/2022	0.5 hour(s)	Advisor discussion with UCC	JR
Jonathan Rotbard	10/5/2022	0.5 hour(s)	Discussion with potential buyer	JR
Cullen Murphy	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	CM
Cullen Murphy	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	CM
Cullen Murphy	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/5/2022	2.0 hour(s)	Review documents re: plan	CM
Kenneth Fujita	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	KF
Kenneth Fujita	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	KF
Kenneth Fujita	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	KF
Erik Asplund	10/6/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	EA
Erik Asplund	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	EA
Erik Asplund	10/6/2022	4.0 hour(s)	Prepared internal crypto research materials	EA
Brian Tichenor	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/6/2022	0.5 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	BT
Brian Tichenor	10/6/2022	0.5 hour(s)	Meeting with FTX and Moelis	BT
Brian Tichenor	10/6/2022	1.0 hour(s)	Reviewed internal crypto research materials	BT
Michael Mestayer	10/6/2022	1.0 hour(s)	Debtor / UCC advisors discussion	MM
Michael Mestayer	10/6/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	MM

Michael DiYanni	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	MD
Jared Dermont	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	JD
Michael Schwartz	10/6/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	MS
Michael Schwartz	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	BK
Barak Klein	10/6/2022	1.5 hour(s)	Review documents and communications re: process	BK
Christopher Morris	10/6/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	CH
Christopher Morris	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	CH
Christopher Morris	10/6/2022	5.0 hour(s)	Prepared internal crypto research materials	CH
Brendon Barnwell	10/6/2022	0.5 hour(s)	Calls with company advisors re logistics, procedure	BB
Brendon Barnwell	10/6/2022	0.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/6/2022	2.5 hour(s)	Analyzed and reviewed plan documents; communications re same	BB
Jonathan Rotbard	10/6/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/6/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/6/2022	0.5 hour(s)	Internal discussion	JR
Cullen Murphy	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	CM
Cullen Murphy	10/6/2022	1.5 hour(s)	Review documents and communications re: process	CM
Erik Asplund	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Brian Tichenor	10/7/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/7/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Michael Mestayer	10/7/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	10/7/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Christopher Morris	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Jonathan Rotbard	10/7/2022	0.5 hour(s)	Advisors discussion	JR
Cullen Murphy	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Erik Asplund	10/8/2022	4.0 hour(s)	Developed financial analysis materials	EA
Brian Tichenor	10/8/2022	1.0 hour(s)	Reviewed financial analysis materials	BT
Michael Schwartz	10/8/2022	2.0 hour(s)	Developed financial analysis materials	MS
Christopher Morris	10/8/2022	4.0 hour(s)	Developed financial analysis materials	CH
Erik Asplund	10/9/2022	2.0 hour(s)	Developed financial analysis materials	EA
Brian Tichenor	10/9/2022	0.5 hour(s)	Reviewed financial analysis materials	BT
Michael Schwartz	10/9/2022	2.0 hour(s)	Developed financial analysis materials	MS
Christopher Morris	10/9/2022	2.0 hour(s)	Developed financial analysis materials	CH
Jonathan Rotbard	10/9/2022	1.0 hour(s)	Developed analysis of potential buyer's business plan	JR
Erik Asplund	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	EA
Brian Tichenor	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	BT
Brian Tichenor	10/10/2022	4.0 hour(s)	Developed financial analysis materials for legal filing	BT
Michael Mestayer	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	MM
Michael Schwartz	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	MS
Christopher Morris	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	CH
Brendon Barnwell	10/10/2022	2.0 hour(s)	Meeting with company re VGX, plan	BB
Jonathan Rotbard	10/10/2022	2.0 hour(s)	Discussion with Voyager team	JR
Kenneth Fujita	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	KF
Erik Asplund	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	EA
Erik Asplund	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Brian Tichenor	10/11/2022	4.0 hour(s)	Developed financial analysis materials for legal filing	BT
Brian Tichenor	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	BT
Brian Tichenor	10/11/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Michael Mestayer	10/11/2022	0.5 hour(s)	Transition logistics	MM
Michael Mestayer	10/11/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/11/2022	2.0 hour(s)	Tech demo for potential bidder	MM
Michael DiYanni	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	MD
Michael DiYanni	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	MD
Jared Dermont	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	JD
Jared Dermont	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Michael Schwartz	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	MS
Barak Klein	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	BK
Barak Klein	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	10/11/2022	1.0 hour(s)	Communications re: plan	BK
Christopher Morris	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	CH
Christopher Morris	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Brendon Barnwell	10/11/2022	1.5 hour(s)	Diligence call with potential investor	BB

Brendon Barnwell	10/11/2022	1.5 hour(s)	Internal and external communications re plan, process	BB
Brendon Barnwell	10/11/2022	0.5 hour(s)	Call with company, bidder re transition	BB
Jonathan Rotbard	10/11/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/11/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/11/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	CM
Cullen Murphy	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Kenneth Fujita	10/11/2022	1.0 hour(s)	Communications re: plan	CM
Erik Asplund	10/12/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	KF
Erik Asplund	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/12/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	EA
Erik Asplund	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	EA
Erik Asplund	10/12/2022	3.0 hour(s)	Developed materials to compare Voyager asset alternatives	EA
Brian Tichenor	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/12/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	BT
Brian Tichenor	10/12/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	BT
Brian Tichenor	10/12/2022	3.0 hour(s)	Developed materials to compare Voyager asset alternatives	BT
Michael Mestayer	10/12/2022	0.5 hour(s)	Minimum distributions call with Stretto, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	10/12/2022	0.5 hour(s)	Weekly call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/12/2022	0.5 hour(s)	Minimum distributions call with Stretto, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	10/12/2022	0.5 hour(s)	Reviewed crypto analysis materials	MM
Michael DiYanni	10/12/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	MD
Michael DiYanni	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	MD
Jared Dermont	10/12/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	JD
Jared Dermont	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	JD
Michael Schwartz	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/12/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	MS
Michael Schwartz	10/12/2022	2.0 hour(s)	Developed materials to compare Voyager asset alternatives	MS
Barak Klein	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/12/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	BK
Barak Klein	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	BK
Barak Klein	10/12/2022	1.5 hour(s)	Review analysis re: assets	BK
Christopher Morris	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/12/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	CH
Christopher Morris	10/12/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	CH
Christopher Morris	10/12/2022	3.0 hour(s)	Developed materials to compare Voyager asset alternatives	CH
Brendon Barnwell	10/12/2022	3.0 hour(s)	Call with company advisors re distribution mechanics; internal analysis re same	BB
Brendon Barnwell	10/12/2022	0.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/12/2022	0.5 hour(s)	Standing call with company advisors and UCC advisors	BB
Brendon Barnwell	10/12/2022	2.5 hour(s)	Modeling and analysis re plan, distributions; communications re same	BB
Brendon Barnwell	10/12/2022	1.5 hour(s)	Analysis re remaining assets; internal discussions re same	BB
Jonathan Rotbard	10/12/2022	0.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/12/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/12/2022	1.0 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/12/2022	0.5 hour(s)	Advisor discussion with UCC	JR
Jonathan Rotbard	10/12/2022	1.5 hour(s)	Worked on materials on potential secondary asset sales	JR
Cullen Murphy	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/12/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	CM
Cullen Murphy	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	CM
Cullen Murphy	10/12/2022	3.0 hour(s)	Review analysis re: assets	CM
Kenneth Fujita	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	KF
Erik Asplund	10/13/2022	2.0 hour(s)	Developed materials to compare Voyager asset alternatives	EA
Erik Asplund	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	10/13/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	10/13/2022	2.0 hour(s)	Developed materials to compare Voyager asset alternatives	BT
Brian Tichenor	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/13/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	10/13/2022	1.0 hour(s)	Calls with potential bidder	BT
Michael Mestayer	10/13/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	10/13/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Jared Dermont	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Michael Schwartz	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Barak Klein	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK

Barak Klein	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Christopher Morris	10/13/2022	2.5 hour(s)	Developed materials to compare Voyager asset alternatives	CH
Christopher Morris	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	10/13/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Brendon Barnwell	10/13/2022	3.0 hour(s)	Modeling and analysis re plan, distribution mechanics; internal discussions re same	BB
Jonathan Rotbard	10/13/2022	0.5 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	10/13/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/13/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/13/2022	3.0 hour(s)	Worked on materials on potential secondary asset sales	JR
Cullen Murphy	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Kenneth Fujita	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	EA
Erik Asplund	10/14/2022	1.5 hour(s)	Calls with potential investors	EA
Erik Asplund	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/14/2022	0.5 hour(s)	Discussion with Jr. Moelis team on bidder proposal	EA
Brian Tichenor	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	BT
Brian Tichenor	10/14/2022	1.5 hour(s)	Calls with potential bidder	BT
Brian Tichenor	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/14/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	10/14/2022	1.0 hour(s)	Calls with UCC advisors regarding potential bidder	BT
Michael Mestayer	10/14/2022	0.5 hour(s)	Discussion with BRG and Moelis on a potential bidder	MM
Michael Mestayer	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/14/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	MD
Michael DiYanni	10/14/2022	1.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	JD
Jared Dermont	10/14/2022	1.5 hour(s)	Calls with potential investors	JD
Jared Dermont	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Barak Klein	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	BK
Barak Klein	10/14/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/14/2022	1.5 hour(s)	Review documents re: business plan	BK
Christopher Morris	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	CH
Christopher Morris	10/14/2022	1.5 hour(s)	Calls with potential investors	CH
Christopher Morris	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/14/2022	0.5 hour(s)	Discussion with Jr. Moelis team on bidder proposal	CH
Brendon Barnwell	10/14/2022	1.0 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/14/2022	3.5 hour(s)	Modeling and analysis re proposals; discussions with company advisors re same	BB
Brendon Barnwell	10/14/2022	2.0 hour(s)	Analyzed and reviewed plan documents; communications re same	BB
Jonathan Rotbard	10/14/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	10/14/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/14/2022	2.0 hour(s)	Discussion with potential buyer	JR
Cullen Murphy	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	CM
Cullen Murphy	10/14/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/14/2022	2.0 hour(s)	Review documents re: business plan	CM
Erik Asplund	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Brian Tichenor	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Michael Mestayer	10/15/2022	0.5 hour(s)	Internal financial analysis discussion with the Moelis team	MM
Michael DiYanni	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Barak Klein	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Christopher Morris	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Brendon Barnwell	10/15/2022	3.5 hour(s)	Modeling and analysis re plan, distribution mechanics; internal discussions re same	BB
Brendon Barnwell	10/15/2022	1.0 hour(s)	Attn to retention matters	BB
Jonathan Rotbard	10/15/2022	0.5 hour(s)	Discussion with BRG	JR
Cullen Murphy	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Kenneth Fujita	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	EA
Brian Tichenor	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	BT
Brian Tichenor	10/16/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/16/2022	1.0 hour(s)	Calls with UCC advisors regarding potential bidder	BT
Michael Mestayer	10/16/2022	0.5 hour(s)	Call with Voyager and Moelis on a potential bidder	MM
Michael Mestayer	10/16/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael DiYanni	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	MD
Jared Dermont	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	JD
Barak Klein	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	BK
Barak Klein	10/16/2022	2.0 hour(s)	Review financial analysis	BK
Christopher Morris	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	CH
Brendon Barnwell	10/16/2022	2.5 hour(s)	Modeling and analysis re proposals; discussions with company advisors re same	BB
Brendon Barnwell	10/16/2022	1.0 hour(s)	Calls with company advisors, potential investor re proposal	BB
Jonathan Rotbard	10/16/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/16/2022	0.5 hour(s)	Discussion with BRG	JR

Cullen Murphy	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	CM
Cullen Murphy	10/16/2022	3.0 hour(s)	Review financial analysis	CM
Kenneth Fujita	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	10/17/2022	2.0 hour(s)	Prepared analysis for legal filing	EA
Erik Asplund	10/17/2022	3.0 hour(s)	Prepared materials analyzing a potential bidder	EA
Brian Tichenor	10/17/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	BT
Brian Tichenor	10/17/2022	1.0 hour(s)	Calls with potential bidder	BT
Brian Tichenor	10/17/2022	1.0 hour(s)	Calls with UCC advisors regarding potential bidder	BT
Michael Mestayer	10/17/2022	0.5 hour(s)	Call with a potential bidder	MM
Michael Mestayer	10/17/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	MD
Jared Dermont	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	JD
Michael Schwartz	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Michael Schwartz	10/17/2022	1.0 hour(s)	Prepared analysis for legal filing	MS
Michael Schwartz	10/17/2022	1.5 hour(s)	Prepared materials analyzing a potential bidder	MS
Barak Klein	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	BK
Barak Klein	10/17/2022	1.5 hour(s)	Review analysis re: plan	BK
Barak Klein	10/17/2022	3.0 hour(s)	Prep for hearing	BK
Christopher Morris	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	10/17/2022	2.0 hour(s)	Prepared analysis for legal filing	CH
Christopher Morris	10/17/2022	3.0 hour(s)	Prepared materials analyzing a potential bidder	CH
Brendon Barnwell	10/17/2022	1.5 hour(s)	Communications re logistics, process	BB
Brendon Barnwell	10/17/2022	3.0 hour(s)	Modeling and analysis re plan, potential investors; communications re same	BB
Jonathan Rotbard	10/17/2022	2.0 hour(s)	Work on bid analysis materials	JR
Jonathan Rotbard	10/17/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	CM
Cullen Murphy	10/17/2022	1.5 hour(s)	Review analysis re: plan	CM
Cullen Murphy	10/17/2022	3.0 hour(s)	Prep for hearing	CM
Kenneth Fujita	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	EA
Brian Tichenor	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	BT
Brian Tichenor	10/18/2022	1.5 hour(s)	Calls with potential bidder	BT
Brian Tichenor	10/18/2022	1.0 hour(s)	Calls with UCC advisors regarding potential bidder	BT
Michael Mestayer	10/18/2022	1.0 hour(s)	Call with the UCC advisors and Moelis	MM
Michael DiYanni	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	MD
Jared Dermont	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	JD
Michael Schwartz	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	MS
Barak Klein	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	BK
Christopher Morris	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	CH
Brendon Barnwell	10/18/2022	2.0 hour(s)	Prep for disclosure statement / sale hearing	BB
Brendon Barnwell	10/18/2022	1.0 hour(s)	Call with company advisors, UCC advisors re proposals	BB
Jonathan Rotbard	10/18/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	CM
Kenneth Fujita	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	KF
Erik Asplund	10/19/2022	2.5 hour(s)	Court hearing	EA
Brian Tichenor	10/19/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	10/19/2022	2.5 hour(s)	Court hearing	BT
Michael Mestayer	10/19/2022	2.5 hour(s)	Disclosure statement hearing	MM
Michael DiYanni	10/19/2022	2.5 hour(s)	Court hearing	MD
Jared Dermont	10/19/2022	2.5 hour(s)	Court hearing	JD
Michael Schwartz	10/19/2022	2.5 hour(s)	Court hearing	MS
Barak Klein	10/19/2022	2.5 hour(s)	Prep for hearing	BK
Barak Klein	10/19/2022	2.5 hour(s)	Court hearing	BK
Christopher Morris	10/19/2022	2.5 hour(s)	Court hearing	CH
Brendon Barnwell	10/19/2022	2.0 hour(s)	Disclosure statement / sale hearing	BB
Cullen Murphy	10/19/2022	1.0 hour(s)	Prep for hearing	CM
Cullen Murphy	10/19/2022	2.5 hour(s)	Court hearing	CM
Kenneth Fujita	10/19/2022	2.5 hour(s)	Court hearing	KF
Erik Asplund	10/20/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Jonathan Rotbard	10/20/2022	1.5 hour(s)	Administrative tasks	JR
Erik Asplund	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	EA
Erik Asplund	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	EA
Brian Tichenor	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	BT
Brian Tichenor	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	BT

Michael Mestayer	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	MM
Michael Mestayer	10/21/2022	0.5 hour(s)	Call with a potential bidder and advisors	MM
Michael DiYanni	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	MD
Michael DiYanni	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MD
Jared Dermont	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	JD
Jared Dermont	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	JD
Michael Schwartz	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	MS
Michael Schwartz	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MS
Barak Klein	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	BK
Barak Klein	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	10/21/2022	1.5 hour(s)	Review of documents and communications re: plan process	BK
Christopher Morris	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	CH
Christopher Morris	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	CH
Brendon Barnwell	10/21/2022	0.5 hour(s)	Internal discussions re next steps	BB
Brendon Barnwell	10/21/2022	0.5 hour(s)	Call with company advisors re process	BB
Brendon Barnwell	10/21/2022	3.0 hour(s)	Reviewed plan documents, disclosure statement; communications re same	BB
Jonathan Rotbard	10/21/2022	0.5 hour(s)	Internal discussion	JR
Cullen Murphy	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	CM
Cullen Murphy	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	10/21/2022	2.0 hour(s)	Review of documents and communications re: plan process	CM
Kenneth Fujita	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	KF
Kenneth Fujita	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	KF
Erik Asplund	10/23/2022	1.5 hour(s)	Junior Moelis discussion to align on workstreams	EA
Michael Schwartz	10/23/2022	1.5 hour(s)	Junior Moelis discussion to align on workstreams	MS
Christopher Morris	10/23/2022	1.5 hour(s)	Junior Moelis discussion to align on workstreams	CH
Jonathan Rotbard	10/23/2022	1.5 hour(s)	Internal discussion	JR
Erik Asplund	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	EA
Erik Asplund	10/24/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	BT
Michael Mestayer	10/24/2022	0.5 hour(s)	Remaining asset call	MM
Michael DiYanni	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	MD
Jared Dermont	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	JD
Michael Schwartz	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	MS
Barak Klein	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	BK
Christopher Morris	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	CH
Christopher Morris	10/24/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Brendon Barnwell	10/24/2022	2.5 hour(s)	Analysis re remaining assets; internal discussion re incremental asset sales	BB
Jonathan Rotbard	10/24/2022	0.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/24/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	CM
Kenneth Fujita	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	KF
Erik Asplund	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	EA
Brian Tichenor	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	BT
Michael Mestayer	10/25/2022	1.0 hour(s)	Calls with potential investors	MM
Michael DiYanni	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	MD
Jared Dermont	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	JD
Michael Schwartz	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	MS
Barak Klein	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	BK
Christopher Morris	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	CH
Christopher Morris	10/25/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Brendon Barnwell	10/25/2022	2.5 hour(s)	Analysis re remaining assets; internal discussion re incremental asset sales	BB
Jonathan Rotbard	10/25/2022	0.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/25/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/25/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	CM
Kenneth Fujita	10/25/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	KF
Erik Asplund	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	EA
Brian Tichenor	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	BT
Michael Mestayer	10/25/2022	1.0 hour(s)	Calls with potential investors	MM
Michael DiYanni	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	MD
Jared Dermont	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	JD
Michael Schwartz	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	MS
Barak Klein	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	BK
Christopher Morris	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	CH
Brendon Barnwell	10/25/2022	0.5 hour(s)	Call with company advisors re incremental asset sales	BB
Brendon Barnwell	10/25/2022	2.5 hour(s)	Diligence and document review re incremental assets; communications re same	BB
Jonathan Rotbard	10/25/2022	0.5 hour(s)	Internal discussion	JR
Cullen Murphy	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	CM
Erik Asplund	10/26/2022	1.0 hour(s)	Developed presentation materials for Voyager team	EA
Brian Tichenor	10/26/2022	4.0 hour(s)	Developed and reviewed presentation materials for Voyager team	BT
Michael Mestayer	10/26/2022	1.0 hour(s)	Discussion with Voyager advisors on process	MM
Michael Schwartz	10/26/2022	1.0 hour(s)	Developed presentation materials for Voyager team	MS
Christopher Morris	10/26/2022	1.0 hour(s)	Developed presentation materials for Voyager team	CH
Brendon Barnwell	10/26/2022	0.5 hour(s)	Standing call with company advisors and UCC advisors	BB
Erik Asplund	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	EA
Brian Tichenor	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	BT
Michael Mestayer	10/27/2022	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	MD
Jared Dermont	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	JD
Michael Schwartz	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	MS
Barak Klein	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/27/2022	1.5 hour(s)	Prep for call / review documents	BK
Barak Klein	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	BK
Christopher Morris	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	CH
Brendon Barnwell	10/27/2022	2.5 hour(s)	Reviewed APA; communications re same	BB
Jonathan Rotbard	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	JR

Jonathan Rotbard	10/27/2022	0.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/27/2022	1.0 hour(s)	Advisor discussion with UCC	JR
Cullen Murphy	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, ar	CM
Cullen Murphy	10/27/2022	1.5 hour(s)	Prep for call / review documents	CM
Cullen Murphy	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	CM
Erik Asplund	10/28/2022	0.5 hour(s)	Discussion with Jr. team to align on workstreams	EA
Erik Asplund	10/28/2022	1.5 hour(s)	Development of financial analysis materials	EA
Brian Tichenor	10/28/2022	0.5 hour(s)	Reviewed financial analysis materials	BT
Michael Mestayer	10/28/2022	0.5 hour(s)	Logistics alignment call with advisors	MM
Michael DiYanni	10/28/2022	0.5 hour(s)	Reviewed financial analysis materials	MD
Jared Dermont	10/28/2022	0.5 hour(s)	Reviewed financial analysis materials	JD
Michael Schwartz	10/28/2022	0.5 hour(s)	Discussion with Jr. team to align on workstreams	MS
Michael Schwartz	10/28/2022	1.5 hour(s)	Development of financial analysis materials	MS
Barak Klein	10/28/2022	0.5 hour(s)	Reviewed financial analysis materials	BK
Christopher Morris	10/28/2022	0.5 hour(s)	Discussion with Jr. team to align on workstreams	CH
Christopher Morris	10/28/2022	1.5 hour(s)	Development of financial analysis materials	CH
Brendon Barnwell	10/28/2022	0.5 hour(s)	Communications re logistics, process, voting	BB
Brendon Barnwell	10/28/2022	0.5 hour(s)	Call with company and advisors re plan, distributions	BB
Jonathan Rotbard	10/28/2022	4.0 hour(s)	Development of financial analysis materials	JR
Jonathan Rotbard	10/28/2022	0.5 hour(s)	Internal discussion	JR
Cullen Murphy	10/28/2022	1.0 hour(s)	Reviewed financial analysis materials	CM
Erik Asplund	10/30/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	10/30/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Jonathan Rotbard	10/30/2022	0.5 hour(s)	Administrative tasks	JR
Erik Asplund	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	EA
Erik Asplund	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	EA
Brian Tichenor	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	BT
Brian Tichenor	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	BT
Michael Mestayer	10/31/2022	0.5 hour(s)	Process letter discussion with advisors	MM
Michael Mestayer	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	MM
Michael DiYanni	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MD
Michael DiYanni	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	MD
Michael DiYanni	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	JD
Jared Dermont	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	JD
Jared Dermont	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MS
Michael Schwartz	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BK
Barak Klein	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	BK
Barak Klein	10/31/2022	1.5 hour(s)	Prep for call / review documents	BK
Barak Klein	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	BK
Christopher Morris	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	CH
Christopher Morris	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	CH
Christopher Morris	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	CH
Brendon Barnwell	10/31/2022	0.5 hour(s)	Call with company advisors re incremental asset sales	BB
Brendon Barnwell	10/31/2022	2.0 hour(s)	Calls with company and advisors re transition	BB
Jonathan Rotbard	10/31/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/31/2022	0.5 hour(s)	Discussion with counsel	JR
Cullen Murphy	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	CM
Cullen Murphy	10/31/2022	1.5 hour(s)	Prep for call / review documents	CM
Kenneth Fujita	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	KF

**EXHIBIT B — EXPENSE SUPPLEMENT**

October	
Category	Amount
Travel	\$0.00
Overtime Meals	0.00
Phone Bills	0.00
Presentations	0.00
Legal Fees	2,890.00
Taxi	0.00
Auction-Related Expenses	26.20
Client Meals	0.00
Info Services	0.00
Credit <sup>1</sup>	(2,916.20)
<b>Total Expenses</b>	<b>\$0.00</b>

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<sup>1</sup> Reflects a credit of \$2,916.20 to correct for an expense billing error in Moelis' second and third monthly fee application, leaving a remaining related credit of \$393.05 to be credited against Moelis' fees requested herein.